Step 1
Fill out this form.

Step 2
Provide information required to build your forms by filling out this template.

*Note: If you already have forms ready in another format, we can work with what you have!*

Step 3
Once our team receives the above, we’ll:
• Create your project in SDK
• Invite your users
• Begin form development—note that it takes 2 weeks* from the date surveys are received to build the forms
  *Expedited setup is available for an additional fee

Step 4
Once the forms are ready, you’ll receive instructions for how to set up your device + test out your forms. During the testing period, we’ll work with you directly to revise the forms + get them in good shape for collection.

Continued on page 3
Step 5

Begin collection! During the project’s duration, our team is still here to provide support as needed (additional form updates, identifying outliers, merging datasets, etc.).

At this point, we also recommend implementing customizable Dashboards that update in real-time. This is a great way to tell a compelling story about the project, highlighting the ‘why’ behind what’s being collected as it’s being collected.

Step 6

Once your project is complete, you can opt into Cold Storage — a feature that safely keeps your forms/reports/downloads/etc. up and available in SDK. (This is particularly useful for recurring projects as it allows for continuity + re-enabling collection with no additional setup fees!

Questions? Reach out at support@securedatatkit.com!

PRICING INFORMATION